

## **Announcement**

### **regarding the listing of new shares due to a change in the nominal value of the share by split**

Optima bank S.A. (the Bank) informs investors that the Ordinary General Meeting of Shareholders of 29.04.2025 approved the stock split of all existing shares of the Bank, without a change in the share capital, with a ratio of three (3) new shares in replacement of one (1) old share, through a reduction in the nominal value of each new share from €3.45 to €1.15, with a simultaneous increase in the total number of shares of the Bank from 73,774,142 common registered shares to 221,322,426 common registered shares.

On 24.06.2025, the decision of the Ministry of Development (Directorate of Companies, Department D of Financial Institutions, Insurance Companies and Public Utilities) with which approved the amendment of the article 5 of the Bank's articles of association regarding share capital, in accordance with the decision of the Ordinary General Meeting of Shareholders of the Bank dated 29.04.2025 and it was registered in the General Commercial Register with Registration Code Number 5411226 with registry no. 3653262 ΑΠ/24-06-2025 (ΑΔ: 911246ΝΑΣΞ-Σ6Δ).

Accordingly, the share capital of the Bank amounts to two hundred and fifty-four million five hundred and twenty thousand seven hundred and eighty-nine euros and ninety euro cents (€254,520,789.90) and is divided into two hundred and twenty-one million three hundred and twenty-two thousand four hundred and twenty-six (221,322,426) registered shares, with a nominal value of each share of one euro and fifteen euro cents (€1.15).

The Athens Stock Exchange (ATHEX) on 04.07.2025 approved the listing for trading of the new shares of the Bank resulting from the above.

By decision of the Bank, the following are defined:

a) the ex-date of the right to participate in the share split is set at 09.07.2025. From the same date, the Bank's shares will be tradable on the ATHEX at the new nominal value, i.e. €1.15 per share, without the right to participate in the said distribution of free shares and the starting price of the Bank's shares on the ATHEX will be determined in accordance with the Regulation

Optima bank S.A.

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of the Athens Stock Exchange in combination with decision no. 26 of the ATHEX Board of Directors, as in force, and

b) the beneficiaries of the above corporate act are the shareholders of the Bank who will be registered in the records of the Dematerialized Securities System (DSS) on 10.07.2025 (Record Date)

The new common registered shares with a nominal value of €1.15 will start trading on the ATHEX on 14.07.2025. From the same date, the above shares will be credited to the shareholders' shares and securities accounts in the DSS.

For more information, shareholders may contact the Bank's investor relations department during business days and hours (contact number: +30 210 8173454, contact person: Mr. Georgios Doukas).

Maroussi 4 July 2025