



## ANNOUNCEMENT FOR THE AVAILABILITY OF PROSPECTUS

"Optima bank S.A." (hereinafter the "Bank") announces that as of 20.09.2023 it makes available to investors, the prospectus approved by the Board of Directors of the Hellenic Capital Market Commission, in its meeting that took place on 20.09.2023 (hereinafter the "Prospectus"), which was prepared in accordance with Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/979 and (EU) 2019/980 and the applicable provisions of Law 4706/2020, as amended and in force, for the public offering in Greece of 19,950,000 new, ordinary, registered, voting shares of the Bank, with a nominal value of €3.45 each (hereinafter the "Public Offering") and the offering through parallel disposal to a limited circle of persons of 1,050,000 new, ordinary, registered, voting shares of the Bank, with a nominal value €3.45 each, in accordance with No. 4/379/18.4.2006 decision of the Board of Directors of the Hellenic Capital Market Commission (hereinafter the "Parallel Offering to a limited circle of persons"), i.e. a total of 21,000,000 new shares (hereinafter the "New Shares"), which will be issued in the context of the Bank's share capital increase of an amount of €72,450,000, with the option of partial subscription, with cash payment and exclusion (abolition) of the pre-emption right of existing shareholders, in accordance with the decision of the Board of Directors of the Bank dated 30.08.2023, by virtue of the authorization granted to the Board of Directors by a decision of the Extraordinary General Meeting of the Bank dated 22.03.2023 (hereinafter the "**Increase**"), and for the listing of all ordinary shares of the Bank on the Regulated Market of the Athens Exchange (hereinafter the "ATHEX"), in accordance with the decision of the Extraordinary General Meeting of the Bank's shareholders dated 22.03.2023 (hereinafter the "Listing").

Information regarding the procedure for the participation of investors in the Public Offering can be found in section 4.6 "Terms and Conditions of the Public Offering" of the Prospectus.

The indicative timetable for the completion of the Public Offering and the Listing of all ordinary shares of the Bank on the Regulated Market of the ATHEX appears hereunder:

<b>Fact</b>	<b>Date</b>
Confirmation by the Listing and Market Operation Committee of the ATHEX that the conditions for the admission of shares to the Regulated Market of the ATHEX are met in principle.	19.09.2023
Approval of the Prospectus by the Board of Directors of the Hellenic Capital Market Commission	20.09.2023
Publication of an announcement regarding the availability of the Prospectus and the commencement of the Public Offering, in accordance with article 21 of Regulation (EU) 2017/1129, on the Daily Statistical Bulletin of ATHEX and on the Bank's website and on the websites of the Joint Coordinators and Bookrunners, the Lead Underwriter and the Underwriter of the Public Offering	20.09.2023
Publication of Prospectus - Posting on the website of the Bank, the Hellenic Capital Market Commission, the ATHEX, the Joint Coordinators and Bookrunners, the Lead Underwriter and the Underwriter	20.09.2023

Publication of the announcement of the Offer Price range on the Daily Official List of ATHEX, on the Bank's website and on the websites of the Joint Coordinators and the Coordinators of the Public Offering	26.09.2023
Commencement of Public Offering	27.09.2023
Publication of announcement of the results of the Parallel Offering to a limited circle of persons on the Bank's website	28.09.2023
Conclusion of Public Offering	29.09.2023
Announcement of the Offer Price and the allocation of the New Shares on the Daily Statistical Bulletin of ATHEX	29.09.2023
Release of investors' capital and payment of the allotted Shares by the Qualified and Private Investors	03.10.2023
Certification of payment of the amount raised by the auditor and by the Bank's Board of Directors	03.10.2023
Delivery of Shares to investors through registration in the Securities Accounts in the Dematerialized Securities System	
Publication of announcement on the Daily Statistical Bulletin of ATHEX and on the Bank's website for the commencement date of trading of the Shares	
Commencement of trading of the Bank's shares on the Regulated Market of the ATHEX	04.10.2023

It is noted that the above timetable is dependent upon a series of uncertain factors and may be subject to change. In this case investors will be notified in through the Daily Official List of ATHEX and the Bank's website.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 20.09.2023, will be available from 20.09.2023 in electronic form, on the following websites:

- The Athens Stock Exchange (<https://www.athexgroup.gr/el/web/guest/companies-new-listings>),
- The Bank ([https://www.optimabank.gr/media/eszb0qli/enimerotiko\\_deltio\\_optima\\_bank.pdf](https://www.optimabank.gr/media/eszb0qli/enimerotiko_deltio_optima_bank.pdf)),
- The Issuing Advisor and Joint Coordinator and Bookrunner, Alpha Bank (<https://www.alpha.gr/el/idiotes/ependuseis/xrimatistiriakes-upiresies/enimerotika-deltia>)
- The Joint Coordinator and Bookrunner, National Bank of Greece (<https://www.nbg.gr/el/footer/enimerwtika-deltia>),
- The Lead Underwriter, Eurobank (<https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ergasias-ae>), and
- The Underwriters:
  - Euroxx Securities S.A. (<https://www.euroxx.gr/gr/content/article/optimabank>)
  - Pantelakis Securities S.A. (<https://www.pantelakis.gr/pantelakis/services/ipo-optima>) and
  - Beta Securities S.A. (<https://betasecurities.com/wp-content/uploads/2023/09/optima-newsletter.pdf>).

Moreover, throughout the term of the Public Offering, the Prospectus, if requested, will also be available to investors in hardcopy, free of charge, at the Bank's branch network and offices, at the branch network and at the headquarters of the Issuing Advisor and Joint Coordinator and Bookrunner "ALPHA BANK S.A." (Stadiou 40, Athens, PC 102 52), the Joint Coordinator and Bookrunner "National Bank of Greece S.A." (Aiolou 86, Athens, PC 105 59), the Lead Underwriter

"Eurobank S.A." (29 Alexandras Avenue & Braila, PC 11473) as well as the Underwriters "EUROXX SECURITIES INVESTMENT SERVICES SOCIETE ANONYME" (Othonos 8, Athens, PC 105 57), "PANTELAKIS SECURITIES INVESTMENT SERVICES SOCIETE ANONYME" (Ethnikis Antistaseos no. 57B, P.C. 15231) and "BETA SECURITIES INVESTMENT SERVICES SOCIETE ANONYME" (Alexandras Avenue no. 29 & Braila, P.C. 11473).

For more information, investors may contact the Bank's offices during working days and hours at 32 Aigialeias Street, Maroussi, P.C. 15125, tel: 210 8173135 (Mr. Konstantinos Vatousis).

Maroussi, 20 September 2023

**Optima bank S.A.**