

**INVESTMENT BANK OF GREECE S.A.**  
**A.M.A.E. 45090/06/B/00/4**  
**SUMMARY FINANCIAL STATEMENTS AS OF 31-05-2015**  
**Amounts in Euro**

<b>ASSETS</b>		<b>LIABILITIES</b>	
Cash and balances with Banks	57.707.285,17	Share capital	110.427.027,00
Receivables from Customers	18.535.337,44	Reserves and Retained earnings	-29.093.598,69
Investments & Bills	25.205.692,42	Due to other financial institutions	2.597.689,72
Property, plant and equipment	8.759.671,19	Due to customers	38.503.520,59
Other assets	30.803.647,69	Other liabilities	18.576.995,29
<b>TOTAL ASSETS</b>	<b>141.011.633,91</b>	<b>TOTAL LIABILITIES</b>	<b>141.011.633,91</b>
Assets Memo Accounts	1.035.087.395,12	Liabilities Memo Accounts	1.035.087.395,12
<b>TOTAL</b>	<b>1.176.099.029,03</b>	<b>TOTAL</b>	<b>1.176.099.029,03</b>

Chief Executive Officer

**THEODOROS A. THEODOROU**

Accounting Department Manager

**KONSTANTINOS G. KALLIRIS**