

**INVESTMENT BANK OF GREECE S.A.**

A.M.A.E. 45090/06/B/00/4

**SUMMARY FINANCIAL STATEMENTS AS OF 31-7-2011**

**Amounts in Euro**

**ASSETS**

**LIABILITIES**

Cash and balances with Banks	91.249.500,90	Share capital	110.427.027,00
Receivables from Customers	400.910.006,81	Reserves and Retained earnings	155.909.330,39
Investments & Bills	24.672.104,64	Due to other financial institutions	191.679.548,01
Property, plant and equipment	21.207.836,38	Due to customers	94.583.104,81
Other assets	37.502.716,58	Other liabilities	22.943.155,10
<b>TOTAL ASSETS</b>	<b><u>575.542.165,31</u></b>	<b>TOTAL LIABILITIES</b>	<b><u>575.542.165,31</u></b>
Assets Memo Accounts	1.230.490.133,33	Liabilities Memo Accounts	1.230.490.133,33
<b>TOTAL</b>	<b><u>1.806.032.298,64</u></b>	<b>TOTAL</b>	<b><u>1.806.032.298,64</u></b>

Chief Executive Officer

Accounting Department Manager

**THEODOROS A. THEODOROU**

**KONSTANTINOS G. KALLIRIS**