

INVESTMENT BANK OF GREECE S.A.

A.M.A.E. 45090/06/B/00/4

SUMMARY FINANCIAL STATEMENTS AS OF 30-11-2011

Amounts in Euro

ASSETS		LIABILITIES	
Cash and balances with Banks	24.302.001,22	Share capital	110.427.027,00
Receivables from Customers	357.779.794,61	Reserves and Retained earnings	154.988.989,86
Investments & Bills	11.874.963,19	Due to other financial institutions	100.670.736,09
Property, plant and equipment	21.029.608,32	Due to customers	77.783.625,04
Other assets	48.426.236,86	Other liabilities	19.542.226,21
TOTAL ASSETS	<u>463.412.604,20</u>	TOTAL LIABILITIES	<u>463.412.604,20</u>
Assets Memo Accounts	1.210.493.315,56	Liabilities Memo Accounts	1.210.493.315,56
TOTAL	<u>1.673.905.919,76</u>	TOTAL	<u>1.673.905.919,76</u>

Chief Executive Officer

THEODOROS A. THEODOROU

Accounting Department Manager

KONSTANTINOS G. KALLIRIS