

INVESTMENT BANK OF GREECE S.A.

A.M.A.E. 45090/06/B/00/4

SUMMARY FINANCIAL STATEMENTS AS OF 31-12-2011

Amounts in Euro

ASSETS		LIABILITIES	
Cash and balances with Banks	23.921.763,63	Share capital	110.427.027,00
Receivables from Customers	308.523.170,91	Reserves and Retained earnings	115.148.429,39
Investments & Bills	12.505.527,66	Due to other financial institutions	88.254.821,33
Property, plant and equipment	20.998.107,52	Due to customers	78.078.443,25
Other assets	46.691.875,06	Other liabilities	20.731.723,81
TOTAL ASSETS	<u>412.640.444,78</u>	TOTAL LIABILITIES	<u>412.640.444,78</u>
Assets Memo Accounts	1.001.965.163,66	Liabilities Memo Accounts	1.001.965.163,66
TOTAL	<u>1.414.605.608,44</u>	TOTAL	<u>1.414.605.608,44</u>

Chief Executive Officer

THEODOROS A. THEODOROU

Accounting Department Manager

KONSTANTINOS G. KALLIRIS