

INVESTMENT BANK OF GREECE S.A.

A.M.A.E. 45090/06/B/00/4

SUMMARY FINANCIAL STATEMENTS AS OF 30-9-2011

Amounts in Euro

ASSETS		LIABILITIES	
Cash and balances with Banks	31.250.200,65	Share capital	110.427.027,00
Receivables from Customers	356.982.677,08	Reserves and Retained earnings	156.083.772,24
Investments & Bills	11.814.606,96	Due to other financial institutions	95.682.910,59
Property, plant and equipment	21.105.458,51	Due to customers	77.951.829,72
Other assets	39.598.842,17	Other liabilities	20.606.245,82
TOTAL ASSETS	<u>460.751.785,37</u>	TOTAL LIABILITIES	<u>460.751.785,37</u>
Assets Memo Accounts	1.244.141.559,02	Liabilities Memo Accounts	1.244.141.559,02
TOTAL	<u>1.704.893.344,39</u>	TOTAL	<u>1.704.893.344,39</u>

Chief Executive Officer

THEODOROS A. THEODOROU

Accounting Department Manager

KONSTANTINOS G. KALLIRIS