

**INVESTMENT BANK OF GREECE S.A.**  
**A.M.A.E. 45090/06/B/00/4**  
**SUMMARY FINANCIAL STATEMENTS AS OF 30-6-2012**  
**Amounts in Euro**

<b>ASSETS</b>		<b>LIABILITIES</b>	
Cash and balances with Banks	13.510.389,06	Share capital	110.427.027,00
Receivables from Customers	284.942.802,46	Reserves and Retained earnings	87.920.334,03
Investments & Bills	13.650.046,95	Due to other financial institutions	107.434.864,94
Property, plant and equipment	20.831.293,22	Due to customers	48.035.998,90
Other assets	39.119.916,83	Other liabilities	18.236.223,65
<b>TOTAL ASSETS</b>	<b>372.054.448,52</b>	<b>TOTAL LIABILITIES</b>	<b>372.054.448,52</b>
Assets Memo Accounts	1.507.969.380,65	Liabilities Memo Accounts	1.507.969.380,65
<b>TOTAL</b>	<b>1.880.023.829,17</b>	<b>TOTAL</b>	<b>1.880.023.829,17</b>

Chief Executive Officer

**THEODOROS A. THEODOROU**

Accounting Department Manager

**KONSTANTINOS G. KALLIRIS**