

**INVESTMENT BANK OF GREECE S.A.**

A.M.A.E. 45090/06/B/00/4

**SUMMARY FINANCIAL STATEMENTS AS OF 31-1-2012**

**Amounts in Euro**

**ASSETS**

**LIABILITIES**

Cash and balances with Banks	25.022.805,21	Share capital	110.427.027,00
Receivables from Customers	306.791.793,83	Reserves and Retained earnings	114.831.207,19
Investments & Bills	21.941.279,53	Due to other financial institutions	108.253.242,96
Property, plant and equipment	20.965.523,87	Due to customers	66.279.212,89
Other assets	52.671.103,10	Other liabilities	27.601.815,50
<b>TOTAL ASSETS</b>	<b><u>427.392.505,54</u></b>	<b>TOTAL LIABILITIES</b>	<b><u>427.392.505,54</u></b>
Assets Memo Accounts	996.820.202,53	Liabilities Memo Accounts	996.820.202,53
<b>TOTAL</b>	<b><u>1.424.212.708,07</u></b>	<b>TOTAL</b>	<b><u>1.424.212.708,07</u></b>

Chief Executive Officer

Accounting Department Manager

**THEODOROS A. THEODOROU**

**KONSTANTINOS G. KALLIRIS**