

INVESTMENT BANK OF GREECE S.A.
A.M.A.E. 45090/06/B/00/4
SUMMARY FINANCIAL STATEMENTS AS OF 31-8-2012
Amounts in Euro

| ASSETS | | LIABILITIES | |
|-------------------------------|-------------------------|-------------------------------------|-------------------------|
| Cash and balances with Banks | 7.469.270,73 | Share capital | 110.427.027,00 |
| Receivables from Customers | 286.430.918,49 | Reserves and Retained earnings | 87.644.899,11 |
| Investments & Bills | 13.079.030,83 | Due to other financial institutions | 100.621.341,45 |
| Property, plant and equipment | 20.775.162,01 | Due to customers | 50.377.089,29 |
| Other assets | 37.919.326,28 | Other liabilities | 16.603.351,49 |
| TOTAL ASSETS | 365.673.708,34 | TOTAL LIABILITIES | 365.673.708,34 |
| Assets Memo Accounts | 1.095.111.087,26 | Liabilities Memo Accounts | 1.095.111.087,26 |
| TOTAL | 1.460.784.795,60 | TOTAL | 1.460.784.795,60 |

Chief Executive Officer

THEODOROS A. THEODOROU

Accounting Department Manager

KONSTANTINOS G. KALLIRIS