

**INVESTMENT BANK OF GREECE S.A.**

**A.M.A.E. 45090/06/B/00/4**

**SUMMARY FINANCIAL STATEMENTS AS OF 30-11-2012**

**Amounts in Euro**

<b>ASSETS</b>		<b>LIABILITIES</b>	
Cash and balances with Banks	7.915.607,37	Share capital	110.427.027,00
Receivables from Customers	278.882.752,52	Reserves and Retained earnings	72.063.772,57
Investments & Bills	15.909.654,67	Due to other financial institutions	94.436.134,32
Property, plant and equipment	20.692.828,12	Due to customers	62.832.272,19
Other assets	38.228.818,86	Other liabilities	21.870.455,46
<b>TOTAL ASSETS</b>	<b><u>361.629.661,54</u></b>	<b>TOTAL LIABILITIES</b>	<b><u>361.629.661,54</u></b>
Assets Memo Accounts	1.196.151.905,31	Liabilities Memo Accounts	1.196.151.905,31
<b>TOTAL</b>	<b><u>1.557.781.566,85</u></b>	<b>TOTAL</b>	<b><u>1.557.781.566,85</u></b>

Chief Executive Officer

**THEODOROS A. THEODOROU**

Accounting Department Manager

**KONSTANTINOS G. KALLIRIS**